

Weekly economic calendar

For the week ending December 1

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 27	07:00	MX	Trade balance	Oct	US\$m	-1,699.3	-1,505.5	-1,481.4
	09:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	10:00	US	New home sales**	Oct	thousands	--	723	759
Tue 28	04:00	EZ	Monetary aggregates (M3)*	Oct	EURbn	--	-0.9	-1.2
	07:00	BZ	Consumer prices 2w/2w	Nov	% m/m	--	0.31	0.21
	07:00	BZ	Consumer prices 2w/2w	Nov	% y/y	--	4.82	5.05
	09:00	US	S&P/CoreLogic housing prices	Sep	% y/y	--	4.2	2.2
	10:00	US	Consumer confidence*	Nov	index	103.0	101.0	102.6
	10:00	US	Fed's Goolsbee Delivers Opening Remarks					
	10:00	US	Fed's Waller Speaks on the Economic Outlook					
	10:00	MX	International reserves	Nov 23	US\$bn	--	--	205.6
	12:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 30-year Mbono (Jul'53), 3-year Udibono (Dec'26) and 2-, 5-, and 10-year Bondes F					
	05:00	EZ	OECD Publishes biannual Economic Outlook					
Wed 29	05:00	EZ	Consumer confidence*	Nov (F)	index	--	--	-16.9
	05:00	EZ	Economic confidence*	Nov	index	--	93.5	93.3
	08:00	GER	Consumer prices	Nov (P)	% y/y	--	3.5	3.8
	08:30	US	Trade balance*	Oct	US\$bn	--	-86.5	-86.8
	08:30	US	Gross domestic product**	3Q23 (F)	% q/q	5.0	5.0	4.9
	08:30	US	Personal consumption**	3Q23 (F)	% q/q	4.0	4.0	4.0
	13:30	MX	Banxico's Quarterly Report					
	13:45	US	Fed's Mester Speaks on Financial Stability					
	14:00	US	Beige Book					
	20:30	CHI	Manufacturing PMI*	Nov	index	--	49.6	49.5
Thu 30	20:30	CHI	Non-manufacturing PMI*	Nov	index	--	51.1	50.6
	20:30	CHI	Composite PMI*	Nov	index	--	--	50.7
			OPEC+ Ministerial Meeting and Joint Ministerial Monitoring Committee					
	05:00	EZ	Consumer prices	Nov (P)	% y/y	--	2.7	2.9
	05:00	EZ	Core	Nov (P)	% y/y	--	3.9	4.2
	05:00	EZ	Unemployment rate*	Oct	%	--	6.5	6.5
	07:00	MX	Unemployment rate	Oct	%	2.86	2.85	2.88
	07:00	BZ	Unemployment rate	Oct	%	--	7.6	7.7
	08:30	US	Personal income*	Oct	% m/m	--	0.2	0.3
	08:30	US	Personal spending*	Oct	% m/m	--	0.2	0.7
Fri 1	08:30	US	Real personal spending*	Oct	% m/m	0.2	0.1	0.4
	08:30	US	PCE Deflator*	Oct	% m/m	0.1	0.1	0.4
	08:30	US	Core*	Oct	% m/m	0.2	0.2	0.3
	08:30	US	PCE Deflator	Oct	% y/y	3.1	3.1	3.4
	08:30	US	Core	Oct	% y/y	3.5	3.5	3.7
	08:30	US	Initial jobless claims*	Nov 25	thousands	213	218	209
	10:00	MX	Banking credit	Oct	% y/y	6.0	--	5.8
	15:30	MX	Public finances (PSBR, year-to-date)	Oct	MXNbn	--	--	-813.6
	20:45	CHI	Manufacturing PMI (Caixin)*	Nov	index	--	49.3	49.5
	03:55	GER	Manufacturing PMI*	Nov (F)	index	--	42.3	42.3
Fri 1	04:00	EZ	Manufacturing PMI*	Nov (F)	index	--	43.8	43.8
	04:30	UK	Manufacturing PMI*	Nov (F)	index	--	46.7	46.7
	07:00	BZ	Industrial production	Oct	% y/y	--	1.4	0.6
	07:00	BZ	Industrial production*	Oct	% m/m	--	0.2	0.1
	08:00	BZ	Manufacturing PMI*	Nov	index	--	--	48.6
	09:45	US	Manufacturing PMI*	Nov (F)	index	49.4	--	50.5
	10:00	MX	Family remittances	Oct	US\$bn	5,781.2	5,746.0	5,612.6
	10:00	MX	Survey of expectations (Banxico)					
	10:00	US	ISM manufacturing*	Nov	index	47.2	47.7	46.7
	10:00	US	Fed's Goolsbee Participates in Moderated Discussion					
Fri 1	11:00	US	Fed's Powell Speaks in Fireside Chat					
	13:00	MX	PMI manufacturing (IMEF)*	Nov	index	50.9	--	50.5
	13:00	MX	PMI non-manufacturing (IMEF)*	Nov	index	52.6	--	52.2
	14:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation					
		US	Total vehicle sales**	Nov	thousands	--	15.5	15.5

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

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#1 OVERALL FORECASTER - MEXICO

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